# marginfix package documentation 

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## Usage

## 1 Overview

Authors using $\mathrm{AA}_{\mathrm{E}} \mathrm{X}$ to typeset books with significant margin material often run into the problem of long notes running off the bottom of the page. A typical workaround is to insert \vshifts by hand, but this is a tedious process that is invalidated when pagination changes. Another workaround is memoir's \sidebar function, but this can be unsatisfying for short textual notes, and standard marginpars cannot be mixed with sidebars. This package implements a solution to make marginpars "just work" by keeping a list of floating inserts and arranging them intelligently in the output routine.

## 2 Options

There are currently no options that do anything yet.

## 3 Commands

For the most part, this is a drop-in replacement. Simply add \{marginfix\}tothepreamble,use\marginparnormallyandhopeforthebest.Intheevent,however,thatitdoesn'tworkexactlyashoped,thereareanumberoftweaksthattheusercanapply.\marginskipCalling\marginskip\{〈length$\rangle\}$willinsertanincompressibleskipinthemargin.Theseskipswillforceneighboringnotesonthesamepagetobeseparated,butwilldisappearatthetoporbottomofamargin.\clearmarginInananalogto
,\clearmarginpreventsanyfurthermaterialfrombeingaddedtothecurrentmargin.Thesecallsarecumulative,sothattwo\clearmarginsinarowwillproduceacompletelyemptymarginonthenextpageaswell.Ifthisisnotthedesiredeffect,use\softclearmargin,whichiseffectivelyidempotent:multiplecallshavethesameeffectasonecalltoendthecurrentmargin.\extendmarginIfapagehastoomuchmarginmaterialtofitandanimportantnoteisfloatingtothenextpage,\extendmargin$\{\langle$length$\rangle\}$willextendthemargin(forthecurrentpageonly)bythegivenlength.Ifthelengthisnegative,themarginwillshrink.Multiplecallsonthesamepagearecumulative.$\backslashmparshift~To~adjust~the~position~of~a~single~note,~use~\mparshift~\{\langlelength~\rangle\}~before~\marginpar.~$Positivelengthsmoveitdownthepage.Thisessentiallyshiftsthecall-outlocation,sotheactualpositionofthenotemightnotchangeifthemarginissufficientlycrowded.Multiplecallsbeforethesamenotearecumulative.\marginheightadjustmentIfallthemarginsarethewrongsize,theheightofthemarginoneverypagecanbeadjustedbyassigninganon-zerovaluetothedimensionregister$\backslash$marginheightadjustment(asin\marginheightadjustment=〈length$\rangle$).Thisiseffectivelythesameasacallto\extendmarginoneverypage.\marginposadjustmentSimilarly,ifallthemarginsareinthewrongplace,thecalloutpositionscanbeadjustedbyassigninganon-zerovaluetothedimensionregister\marginposadjustment.Thisiseffectivelythesameasacallto\mparshiftbeforeeverynote.Thisisparticularlyusefulatpresentbecausetheheightofthelineonwhichthemarginnoteiscallediscurrentlyonlyestimated,andappearstobeoffbyapointortwo.Thismaygetfixedinthefuture,butuntilthen,theadjustmentispossiblytheeasiestworkaround.undefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefinedundefi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## 4 Interaction with other packages

## 4.1 memoir

There are no known issues with memoir at present, provided that \sidebar is not used.

## 4.2 mparhack

mparhack was designed to deal with the problem of margin notes showing up in the wrong margin because the left/right was decided before it was known exactly which page the note would be on. Because we defer this decision to shipout time in this package, we are not susceptible to this problem, so mparhack is no longer needed and should not be included (though I'm unaware whether it causes any actual problems).

### 4.3 Multiple columns

There is currently no support for multiple columns.

## 5 Coming attractions and known issues

Here is a list of things to possibly look forward to in a future version. If any of them are particularly important, please let me know.

- Margin phantoms.
- Use of pdfTEX's $\backslash p d f s a v e p o s$ and $\backslash p d f l a s t y p o s$ for more accurate margin placement.
- \vadjust to correct inconsistencies with \@pageht.
- Better interaction with floats. (We can set a default one way or the other and then allow a macro to override it (presumably with a CS defined in terms of the box name/meaning, so as not to get in the way of IATEX's use of the insert registers). We would then add or not add phantoms in the right spots. We'd also need to shift all the callout points by the size of the top figures (unless we're using \pdfsavepos).)


## Implementation

## 6 Initial Setup

\@ight Make the @-sign into a letter for use in macro names. We also define a few
$\backslash f @ u r$ other (hopefully) obvious and unambiguous macros that other packages won't \@C destructively clobber.

```
1〈*package\rangle
2\makeatletter
3\chardef\@ight=8
4 \chardef\f@ur=4
5\chardef\@c=100
```

\MFX@debug We have some optionally-included code for debugging. \MFX@debug prints a new line followed by "MFX: " and then the message. The newline can be suppressed with a *. We'll also ask for more error context in the debug mode.

```
6〈debug\rangle\def\MFX@debug{\@ifstar\message{\message{^^JMFX:}\message}}
7 \langledebug\rangle \errorcontextlines=20
```

The reader might begin to note at this point a convention we adopt throughout this package. While we strive to avoid introducing new names as much as possible (using the inlinedef package whenever we can), any new names we do introduce will be prefixed by $\backslash \mathrm{MFX@}, \backslash \mathrm{Mfx@}$, or $\backslash \mathrm{mfx@}$, depending on the type of name. The all-capitol $\backslash M F X @$ is used for fully-constant macros. The initial-caps $\backslash M f x @$ is used for control sequences that are technically constant, but that refer to things that change, such as counters, token lists, dimension registers, etc. Finally, the lowercase $\backslash \mathrm{mfx@}$ is used for control sequences whose meaning changes dynamically (i.e. variable macros).

## 7 Options

Here we define the various package options.
The ypos option signifies that we should use the pdfTEX primitives $\backslash p d f s a v e p o s$ and $\backslash p d f l a s t y p o s ~ t o ~ i m p r o v e ~ p o s i t i o n i n g ~ o f ~ m a r g i n ~ n o t e s ~ r e l a t i v e ~ t o ~ t h e i r ~ c a l l o u t s . ~$ This requires two passes to work, and the first time through, the margin notes will be positioned very naïvely.

Now we actually process the options.
$10 \backslash$ ProcessOptions $\backslash$ relax

## 8 Variables

 variable using insert registers and a variety of macros, to be explained later.
11 \let $\backslash m f x @ m a r g i n l i s t \backslash @ e m p t y$
 it to the main columm.

12 \newbox\Mfx@marginbox
\Mfx@marginboxspace
While we build up the margin box, we need to keep track of both where we are
$\backslash M f x @ m a r g i n p o s$ in the margin (\Mfx@marginpos) and how much of that space is incompressible (\Mfx@marginboxspace).
13 \newdimen\Mfx@marginboxspace
14 \newdimen \Mfx@marginpos
$\backslash$ Mfx@marginheight Because the margin height can be altered by, \extendmargin, we must maintain a dimension for the height of the current margin.
15 \newdimen $\backslash$ Mfx@marginheight
$\backslash$ Mfx@mparshift We store the current shift in a dimension register.
16 \newdimen\Mfx@mparshift

## 9 User-configurable dimensions

We export a few dimensions that the user can redefine to tweak behavior.
\marginheightadjustment This length will be added to the total margin height of each page (the default is zero).
17 \newdimen\marginheightadjustment
$\backslash$ marginposadjustment We will offset each margin note from its callout location by this length (the default is zero).
18 \newdimen \marginposadjustment

## 10 Plan of attack

## 10.1 \marginpar

The default sequence of events for a \marginpar is roughly the following (assuming no errors):

```
\marginpar:
    let \@floatpenalty := (horizontal ? -10002 : -10003)
    allocate inserts \@currbox and \@marbox from \@freelist
    let \count\@marbox := -1 % signifies marginpar (not float)
    if optional argument then \@xmpar else \@ympar
\@xmpar:
    \@savemarbox \@currbox := required argument
    \@savemarbox \@marbox := optional argument
    \@xympar
```

```
\@ympar:
    \@savemarbox \@currbox := required argument
    copy \@marbox := \@currbox
    \@xympar
\@xympar:
    append \@marbox to \@currlist
    \end@float
\end@float:
    append \@currbox to \@currlist
    if horizontal then following two lines are in \vadjust:
        \penalty -10004
        \penalty \@floatpenalty
```

To get the rest of the picture, we need to peek into the output routine. The pertinent parts are as follows (in vanilla $\mathrm{IAT}_{\mathrm{E}} \mathrm{X}$ ):

```
\output
    if \outputpenalty < -10000 then
        \@specialoutput
    else
        do regular output...
    details for dealing with footnotes...
\@specialoutput:
    switch \outputpenalty:
        case -10001: \@doclearpage
        case -10004: set box \@holdpg := \vbox{\unvbox255}
        case -10002 or -10003:
        set box \@holdpg := \vbox{\unvbox\@holdpg \unvbox255}
        let \@pageht := \ht\@holdpg, \@pagedp := \dp\@holdpg
        \unvbox\@holdpg
        pop \@currbox off of \@currlist
        \@addmarginpar (assuming \count\@currbox <= 0)
\@addmarginpar:
    pop \@marbox off of \@currlist
    free \@currbox and \@marbox back to \@freelist
    if left-hand margin then let \@marbox := \@currbox
    let \@tempdima := \@mparbottom - \@pageht + \ht\@marbox
    if \@tempdima < 0 then let \@tempdima := 0
    let \@mparbottom := \@pageht + \@tempdima + \dp\@marbox + \marginparpush
    decrement \@tempdima := \@tempdima - \ht\@marbox
    prepend \vskip\@tempdima to \@marbox
    let \ht\@marbox := \dp\@marbox := 0
    \kern -\@pagedp, \nointerlineskip
    set an \hbox to \columnwidth (zero height/depth):
        attach \@marbox to correct margin
    set a \vbox with height 0 and depth \@pagedp
```

We see from here that \@addmarginpar is the place where $\mathrm{IA}_{\mathrm{E}} \mathrm{X}$ does the work of calculating the current page position and where the next note should go, and then actually puts it there. We will need to completely replace this routine, but can leave everything else as is.

## 10.2 \output

While LATEX's margin routines end with \@addmarginpar, we must dig even deeper to apply our patch, since we need to insert some code to run during the main output routine that ships out each page. Thus, we'll expand "do regular output..." from the previous \output listing.

```
do regular output...:
    \@makecol
    do { \@opcol \@startcolumn } while @fcolmade
\@makecol:
    set box \@outputbox := box255 (plus any footnotes)
    let \@freelist := \@freelist + \@midlist, \@midlist := \@empty
    \@combinefloats
    add \@texttop and \@textbottom to \@outputbox (default no-op)
\@opcol:
    \@outputpage (of \@outputdblcol in twocolumn mode)
    let \@mparbottom := \@textfloatsheight := 0
    \@floatplacement
\@startcolumn:
    try to make a float column from \@deferlist, setting @fcolmade
    if !@fcolmade then add floats from \@deferlist to next column
\@combinefloats:
    aggregate \@toplist floats into a box and prepend to \@outputbox
    aggregate \@botlist floats into a box and append to \@coutputbox
    free inserts from \@toplist and \@botlist
\@outputpage:
    ship out the page
    reset a bunch of stuff
    let \@colht := \textheight (in \@outputpage)
```

We've seen two main times when action occurs: callout time and shipout time. We proceed chronologically with our patches.

## 11 Callout-time patches

\@addmarginpar The first thing we must modify is that at callout time, we need to get the inserts
 get ahold of the current page position. Even if we have a better idea of the page position (e.g. from pdfT $\mathrm{E}_{\mathrm{E}}$ ), we still might as well do this in the OR.

```
\def\@addmarginpar{%
    \@next\@marbox\@currlist{}\MFX@bug
    <debug\\MFX@debug{addmarginpar (running insert) \@marbox/\@currbox at
\debug\rangle \the\c@page:\the\@pageht, marginlist=\meaning\mfx@marginlist}%
    \MFX@getypos
    \MFX@cons\mfx@marginlist{% TODO: later this will be a run@marginlist
        \noexpand\mfx@margin@note\@marbox\@currbox{\mfx@ypos}% (^i.e. for phantoms)
        \noexpand\mfx@margin@skip{\the\marginparpush}%
    }%
<debug\rangle\MFX@debug{addmarginpar (exit): marginlist=\meaning\mfx@marginlist}%
29}
```

$\backslash M F X @ c o n s$ In passing we'll define the cons macro, which fully-expands its second argument, \MFX@snoc but makes sure to only expand the first one once, so that any fragile control sequences in it are corectly protected. We also define snoc, which prepends. Note that we could put the \temp@ definition into a group if it was really gonna matter...

```
\def\MFX@cons#1#2{%
    \edef\temp@{#2}%
    \expandafter\expandafter\expandafter\gdef
    \expandafter\expandafter\expandafter#1%
    \expandafter\expandafter\expandafter{\expandafter#1\temp@}%
}
\def\MFX@snoc#1#2{%
    \edef\temp@{#2}%
    \expandafter\expandafter\expandafter\gdef
    \expandafter\expandafter\expandafter#1%
    \expandafter\expandafter\expandafter{\expandafter\temp@#1}%
```

$42\}$
\MFX@getypos
$\backslash m f x @ y p o s$

We now need to settle on a way to determine the vertical position. Ultimately this will be an option, and will depend on a variety of factors. But for starters, we define the simplest version. Note the subtraction of \Mfx@strutheight. Ideally we would simply grab a copy of \@holdpg from the middle of \@specialoutput and then discard the last box to figure out what height we're really at, since \@holdpg includes the box from the line we're currently on, and we want to be level with the top of that box, rather than the baseline. But since \@holdpg is accessible only deep within \@specialoutput, and it's not worth the risky job of performing surgery on it (which is unfortunately brittle if anyone else has a similar idea), we instead resort to this approximation. And since this will ultimately be only a fallback for when \pdflastypos isn't available, it should be good enough. NOTE: we might be able to use a \vadjust instead here?

```
\def\MFX@getypos{%
    \edef\mfx@ypos{%
        \the\dimexpr\@pageht - \Mfx@strutheight
            + \marginposadjustment + \Mfx@mparshift\relax}%
    \global\Mfx@mparshift\z@
48}
```

\marginpar
\Mfx@strutheight
We need to make sure \Mfx@strutheight gets defined somewhere, and the best time is probably right before the \marginpar does its work, since that will most likely ensure we're using the right font for the line.

```
49\newdimen\Mfx@strutheight
50 \edef\marginpar{%
    \unexpanded{\setbox\@tempboxa\hbox{\strut}\Mfx@strutheight\ht\@tempboxa}%
    \expandafter\unexpanded\expandafter{\marginpar}%
53}
```


## 12 Shipout-time patches

\@combinefloats \MFX@combinefloats@before

We need to patch in somewhere before \@combinefloats at the latest, so that any heights calculated from \@pageht are correct-otherwise the top figures will
confuse us. So we'll start by simply adding our own \MFX@combinefloats@before at the very beginning of \@combinefloats
54 \expandafter\def \expandafter\@combinefloats $\backslash$ expandafter\{
55 \MFX@combinefloats@before\@combinefloats\}
$\backslash$ MFX@combinefloats@before is then responsible for picking the needed notes from \mfx@marginlist, building them into a box, and attaching said box onto the correct side of \@outputbox. This is also a convenient place to reset $\backslash$ Mfx@marginheight to zero (since we reuse the register for one-time extensions).
56 \def \MFX@combinefloats@before\{\%
\MFX@buildmargin
\MFX@attachmargin
\Mfx@marginheight \marginheightadjustment
$60\}$
\MFX@attachmargin We'll start with the second half of \MFX@combinefloats@before, since it's simpler. We need to do several things here.
61 \def \MFX@attachmargin\{\%
62 〈debug〉 \MFX@debug\{attachmargin\}\%
First, we need to make sure that the boxes we're combining are the same size.

```
\ifdim\ht\@outputbox<\ht\Mfx@marginbox
    \setbox\@outputbox\vbox to \ht\Mfx@marginbox{%
            \box\@outputbox
            \vfill
        }%
    \else
        \setbox\Mfx@marginbox\vbox to \ht\@outputbox{%
            \unvbox\Mfx@marginbox
            \vfill
        }%
\i
```

Next we need to figure out which side of \@outputbox to attach the $\backslash M f x @ m a r g i n b o x$ on.
\setbox\@outputbox\vbox to \ht\@outputbox\{\%
\hbox to \wd\@outputbox\{\%
\if\MFX@leftmargin
\llap\{\box\Mfx@marginbox\hskip\marginparsep\}\%
\box\@outputbox
\else
\box\@outputbox
\rlap\{\hskip\marginparsep\box\Mfx@marginbox\}\% \fi
3\}\%
$84\}$
$\backslash$ MFX@buildmargin When \MFX@buildmargin is called, we have a list of tokens in \mfx@marginlist that need to be processed. After it's done working, \mfx@marginlist should have the first $n>0$ of these removed, and leaving only notes that were deferred to the next page. Additionally, \Mfx@marginbox must contain a box the same height as \@outputbox. We do this in several steps. We start with a height of \@colroom rather than \textheight because \@colroom has already subtracted off the top/bottom floats that have been set. Eventually we will want to encroach
on these floats, particularly if they don't encroach on the margin, but that will be tricky...

```
5\def\MFX@buildmargin{%
8\\advance\Mfx@marginheight\@colroom
87 <debug\rangle\MFX@debug{buildmargin: marginheight=\the\Mfx@marginheight}%
    \MFX@buildmargin@down
    \MFX@buildmargin@up
90}
```


### 12.1 First pass

\MFX@buildmargin@down
The first step is the "down" step, in which we move the notes that will go on the current page into $\backslash m f x @ m a r g i n o u t ~ i n ~ r e v e r s e ~ o r d e r, ~ a n d ~ a n y t h i n g ~ t h a t ~ w i l l ~ b e ~ d e-~$
 the meaning of $\backslash m f x @ m a r g i n @ n o t e, ~ \ m f x @ m a r g i n @ s k i p, ~ a n d ~ \ m f x @ m a r g i n @ c l e a r . ~$ Note that during the course of processing \mfx@marginlist, these meanings will continue to change.

```
\def\MFX@buildmargin@down{%
<debug\rangle\MFX@debug{buildmargin@down: ENTRY}%
<debug\rangle\MFX@debug{marginlist=\meaning\mfx@marginlist}%
    \let\mfx@margin@note\MFX@margin@note@down
    \let\mfx@margin@skip\@gobble
    \let\mfx@margin@clear\MFX@margin@clear@down
    \let\mfx@marginout\@empty
```

We do a little bit of \expandafter trickery here to first expand the current mean-


```
\expandafter\global\expandafter\let
\expandafter\mfx@marginlist\expandafter\@empty
\mfx@marginlist
debug\rangle\MFX@debug{buildmargin@down: RETURN}%
<debug\rangle\MFX@debug{marginlist=\meaning\mfx@marginlist}%
```

03 \}

We must now define the different meanings for the $\backslash m f x @ m a r g i n @ . .$. macros.
We'll dive right into the notes first. When we see a note in the $\backslash$ marginlist, we need to do several things.

1. optionally add a compressible skip before it, of length \#3- \Mfx@marginpos, to line it up with the callout location
2. figure out which box we need for the current page, not yet freeing the allocated boxes, since we may still end up deferring
3. add the height of the correct box to $\backslash M f x @ m a r g i n b o x s p a c e ~ a n d ~ \ M f x @ m a r g i n p o s ~$
4. if \Mfx@marginboxspace exceeds \Mfx@marginheight, then we defer this
 notes
5. otherwise, we add tokens to construct the box to \toks@ and free the allocated inserts.
 gotten a real note (it starts out as \@gobble since we don't want to apply skips at the very beginning).
```
\\def\MFX@margin@note@down#1#2#3{%
<debug〉\MFX@debug{note@down: ENTRY: #1/#2 at #3}%
    \ifdim#3>\Mfx@marginpos
        \dimen@\dimexpr#3-\Mfx@marginpos\relax
<debug\rangle\MFX@debug{note@down: adding compressible \the\dimen@}%
        \MFX@snoc\mfx@marginout{\noexpand\mfx@margin@compressible{\the\dimen@}}%
        \advance\Mfx@marginpos\the\dimen@
    \fi
    \MFX@whichbox#1#2%
    \advance\Mfx@marginboxspace\dimexpr\ht\@marbox+\dp\@marbox\relax
    \ifdim\Mfx@marginboxspace>\Mfx@marginheight
```

We've run out of margin space, so we now defer every following box, which means appending them back to $\backslash m f x @ m a r g i n l i s t, ~ e x c e p t ~ w i t h ~ a ~ c a l l o u t ~ p o s i t i o n ~ o f ~ z e r o, ~$ since we want them as high up as possible (also, the position should be monotonic).

```
<debug\\MFX@debug{note@down: out of space:
<debug\rangle \the\Mfx@marginboxspace>\the\Mfx@marginheight}%
    \advance\Mfx@marginboxspace\dimexpr-\ht\@marbox-\dp\@marbox\relax
    \mfx@margin@clear
    \mfx@margin@note#1#2{#3}%
    \else
```

At this point, the box is definitely going onto this page, so we can arrange for the boxes to be freed and then add the correct box to the output list.

```
<debug\rangle \MFX@debug{note@down: adding \@marbox
\debug\rangle ht \the\ht\@marbox dp \the\dp\@marbox}%
        \advance\Mfx@marginpos\dimexpr\ht\@marbox+\dp\@marbox\relax
        \MFX@snoc\mfx@marginout{%
            \noexpand\mfx@margin@note\@marbox
            \noexpand\@cons\noexpand\@freelist#1%
            \noexpand\@cons\noexpand\@freelist#2%
        }%
    \fi
    \let\mfx@margin@skip\MFX@margin@skip@down
<debug\rangle\MFX@debug{note@down: RETURN space=\the\Mfx@marginboxspace,
<debug〉 pos=\the\Mfx@marginpos}%
```

33 \}

We need to figure out which box to set. This macro calls \MFX@leftmargin and then sets the correct box into \@marbox for use by \MFX@margin@box@down.

```
\def\MFX@whichbox#1#2{%
    \if\MFX@leftmargin
        \def\@marbox{#1}%
    \else
        \def\@marbox{#2}%
    \fi
<debug\rangle\MFX@debug{whichbox: \@marbox}%
```

141 \}

The next macro we'll write is the skip. This one just has to save itself onto whichever list we're working on (output or deferred) and in the case of output, update \@Mfx@marginpos.

```
\def\MFX@margin@skip@down#1{%
<debug\rangle\MFX@debug{skip@down #1}%
    \advance\Mfx@marginpos#1\relax
    \advance\Mfx@marginboxspace#1\relax
    \MFX@snoc\mfx@marginout{\noexpand\mfx@margin@skip{#1}}%
47}
Finally, \MFX@margin@clear@down simply signals the end of this margin. All further material will be deferred, so we redefine \mfx@margin@note, \mfx@margin@skip, and \mfx@margin@clear to defer.
```

```
\def\MFX@margin@clear@down{%
```

\def\MFX@margin@clear@down{%
<debug\rangle\MFX@debug{clear@down}%
<debug\rangle\MFX@debug{clear@down}%
\def\mfx@margin@note\#\#1\#\#2\#\#3{%
\def\mfx@margin@note\#\#1\#\#2\#\#3{%
\MFX@cons\mfx@marginlist{\noexpand\mfx@margin@note\#\#1\#\#2{\MFX@minus@inf}}}%
\MFX@cons\mfx@marginlist{\noexpand\mfx@margin@note\#\#1\#\#2{\MFX@minus@inf}}}%
\def\mfx@margin@skip\#\#1{%
\def\mfx@margin@skip\#\#1{%
\MFX@cons\mfx@marginlist{\noexpand\mfx@margin@skip{\#\#1}}}%
\MFX@cons\mfx@marginlist{\noexpand\mfx@margin@skip{\#\#1}}}%
\def\mfx@margin@clear{%
\def\mfx@margin@clear{%
\MFX@cons\mfx@marginlist{\noexpand\mfx@margin@clear}}%
\MFX@cons\mfx@marginlist{\noexpand\mfx@margin@clear}}%
6}

```
6}
```

$\backslash$ MFX@minus@inf Note that when we added deferred boxes to the list, we put them at $\backslash$ MFX@minus@inf. We'll define that to be a large negative dimension.
$157 \backslash$ def $\backslash$ MFX@minus@inf $\{-4000 \mathrm{pt}\}$
\MFX@leftmargin Here we figure out which box to use based on the page number and other flags. This is a conditional that should be used after \if, as in \if \MFX@leftmargin. .. \else... \fi. This is different from the corresponding code in the $\mathrm{IAT}_{\mathrm{E}} \mathrm{X}$ routines because we don't support double columns. In addition, we would ideally allow \if@reversemargin to work on a per-note basis (i.e. at callout time) but we also need something working at shipout time so we can figure out which margin to use. Thus, until we figure out how to use multiple margins.

```
\def \MFX@leftmargin{%
    00\fi % close out the \if
    \@tempcnta\@ne
    \if@mparswitch
        \unless\ifodd\c@page
            \@tempcnta\m@ne
        \i
    \fi
    \if@reversemargin
        \@tempcnta-\@tempcnta
    \i
\debug\\MFX@debug{margin on \ifnum\@tempcnta<\z@ left\else right\fi}%
    \ifnum\@tempcnta<\z@ % start a new \if
71}
```


### 12.2 Second pass

Next is the "up" step. Here we simply take the reversed list in \mfx@marginout and prepend each item in turn to $\backslash M f x @ m a r g i n b o x$. We start by automatically discarding any skips, though we can't do this with a simple \@gobble anymore since we need to deduct them from $\backslash$ Mfx@marginpos. Once we hit a note, we'll
change the skips to be their normal meanings. Note that there are no clears in $\backslash m f x @ m a r g i n o u t$.

```
\def\MFX@buildmargin@up{%
\debug\\MFX@debug{buildmargin@up: excess=\the\dimexpr
\debug\ \Mfx@marginpos-\Mfx@marginheight\relax}%
\debug\\MFX@debug{marginout=\meaning\mfx@marginout}
    \let\mfx@margin@note\MFX@margin@note@up
    \let\mfx@margin@compressible\MFX@margin@skip@gobble@up
    \let\mfx@margin@skip\MFX@margin@skip@gobble@up
    \mfx@marginout
80 }
```

\MFX@margin@skip@gobble@up
In case we have any skips at the beginning of $\backslash m f x @ m a r g i n o u t$, we'll gobble them and deduct their lenghts from $\backslash$ Mfx@marginpos.

```
181 \def\MFX@margin@skip@gobble@up#1{%
<debug\rangle\MFX@debug{skip@gobble@up: #1}%
183\advance\Mfx@marginpos-#1\relax
184}
```

\MFX@margin@note@up
Once we actually do hit a note, we need to set it in \Mfx@marginbox. We also
 skips aren't being dropped by our \unvboxing.

```
\def\MFX@margin@note@up#1{%
〈debug\\MFX@debug{note@up: #1}%
    \setbox\Mfx@marginbox\vbox{\box#1\unvbox\Mfx@marginbox}%
    \let\mfx@margin@skip\MFX@margin@skip@up
    \let\mfx@margin@compressible\MFX@margin@compressible@up
90
```

\MFX@margin@skip@up This one is even easier-all we have to do is add a skip to the margin output box. We also need to make sure it's not getting dropped, which might entail adding some \vbox\{\}s.

```
\def \MFX@margin@skip@up#1{%
\debug\\MFX@debug{skip@up: #1}%
    \setbox\Mfx@marginbox\vbox{\vskip#1\relax\unvbox\Mfx@marginbox}%
```

194 \}

This token gets put into \mfx@marginout during the first pass. When it executes, it inserts a \vskip depending on how much extra margin space (stored in $\backslash M f x @ m a r g i n p o s)$ we need to excise. If also updates $\backslash M f x @ m a r g i n p o s$.

```
\def\MFX@margin@compressible@up#1{%
\debug\\MFX@debug{compressible@up: #1, excess=\the\dimexpr
<debug\rangle \Mfx@marginpos-\Mfx@marginheight\relax}%
    \dimen@#1\relax
    \ifdim\Mfx@marginpos>\Mfx@marginheight
        \advance\dimen@\dimexpr\Mfx@marginheight-\Mfx@marginpos\relax
        \ifdim\dimen@<\z@
            \dimen@\z@
        \i
        \advance\Mfx@marginpos\dimexpr\dimen@-#1\relax
    \fi
    \ifdim\dimen@>\z@
        \MFX@margin@skip@up\dimen@
```

```
208 \fi
```

209 \}

## 13 Cleaning up

We need to worry about a few more things. First, what happens if we reach the end of the document and there are still deferred margin notes? We need to be able to dump all the margin notes whenever the user wants (i.e. before a new chapter), so we'll make a macro \dumpmargins to do this, and then make sure it gets called $\backslash$ AtEndDocument. Since we're looping to do this, we need to make darned sure that every 
 shrinks the marginlist.

## \dumpmargins

```
210\def\dumpmargins{%
<debug\ \MFX@debug{dumpmargins}%
    \loop
    \unless\ifx\mfx@marginlist\@empty
        \let\temp@\mfx@marginlist
        \vbox{}\clearpage
        \ifx\temp@\mfx@marginlist
                \PackageError{marginfix}{lost some margin notes%
        <debug\rangle: \meaning\mfx@marginlist
        }\@eha
                \let\mfx@marginlist\@empty % be nicer by just dropping one?
                % TODO: also, set an emergency mode to allow oversized notes
            \fi
        \repeat
224}
225\AtEndDocument{\dumpmargins}
```


## 14 User macros

$\backslash$ marginskip Inserting a skip in the margin list is simple. We need only append $\backslash$ mfx@margin@skip to \mfx@marginlist.
226 \def \marginskip\#1\{\%
$227 \backslash$ MFX@cons $\backslash m f x @ m a r g i n l i s t\{\backslash n o e x p a n d \backslash m f x @ m a r g i n @ s k i p\{\# 1\}\} \%$
$228\}$
\clearmargin Likewise, \clearmargin is easy too.
\softclearmargin 229 \def \clearmargin\{\%
$230 \backslash$ MFX@cons\mfx@marginlist\{\noexpand\mfx@margin@clear\}\%
$231\}$
While we call \softclearmargin a "clear margin", it's actually just a big $\backslash$ marginskip. This allows us to stack multiple copies without backing them all up.
232 \def \softclearmargin\{\%
233 \marginskip\{\the\textheight\}\% $234\}$
\extendmargin We overload \Mfx@marginheight to be the amount of extension at all times except shipout-time.
235 \def $\backslash$ extendmargin\#1 $\{\%$
236 \advance\Mfx@marginheight\#1\relax
237 \}
 cumulative, but there's not really any point either way.

```
238\def\mparshift#1{%
239 \advance\Mfx@mparshift#1\relax
240}
```


## 15 Random scribbles

Later we'll get fancier with putting notes next to top/bottom figures but for now, not so much.
In the future we will support the use of $\backslash$ pdfsavepos and $\backslash p d f l a s t y p o s$ for more accurately determining where the callouts actually were, which will end up going right around here. But in order to work with older versions of $\mathrm{IAT}_{\mathrm{E}} \mathrm{X}$, we still need to support the old style of using \@pageht to figure that out, so for now that's all we'll do.

## 16 Parting words

Finish it up
241 \makeatother
242 〈/package〉

